



SenFin
SECURITIES

DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Tuesday, April 28, 2026

Prepared by
Senfin Research

Daily Report

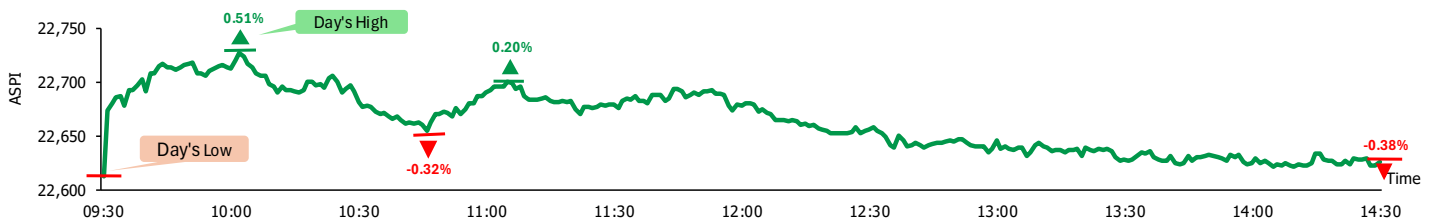
CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	22,620.2	22,612.3	7.8	0.03	(4.2)	(0.0)
S&P SL 20 Index	6,229.7	6,214.6	15.1	0.2	72.3	1.2
RSI	59.2	59.1				
Value of Turnover (LKR Mn)	3,096.7	2,972.4	124.2	4.2		
TRI on All Share (ASTRI)	35,190.0	35,177.8				
Foreign Purchases (LKR Mn)	205.4	436.6				
Foreign Sales (LKR Mn)	244.5	194.4				
Foreign Net Flow (LKR Mn)	(39.1)	242.2				
Volume of Turnover (No. in Mn)	127.9	141.6				
Market Capitalization (LKR Bn)	8,166.3	8,167.3				

Market Valuation	
PER (x)	11.6
PBV (x)	1.4
DY (%)	2.8

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
28-Apr-2026	22,612.31	22,728.63	116.32	22,612.31	0.00	22,620.15	7.84	0.03%

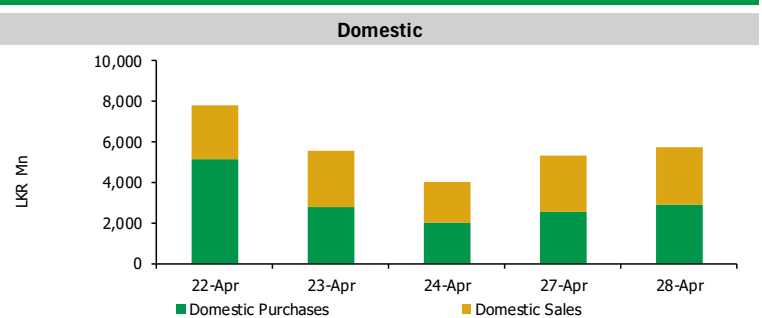


Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)
ASPH	0.5	0.1	25.00%
RFL	37.3	2.7	7.80%
HPWR	10.7	0.7	7.00%
KCAB	121.8	7.8	6.79%
RGEM	160.0	9.8	6.48%

Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)
TESS(X)	1.4	(0.1)	-6.66%
GUAR	236.5	(14.3)	-5.68%
PHAR	164.0	(9.8)	-5.61%
BFN	40.5	(2.2)	-5.15%
CITW	1.9	(0.1)	-5.00%

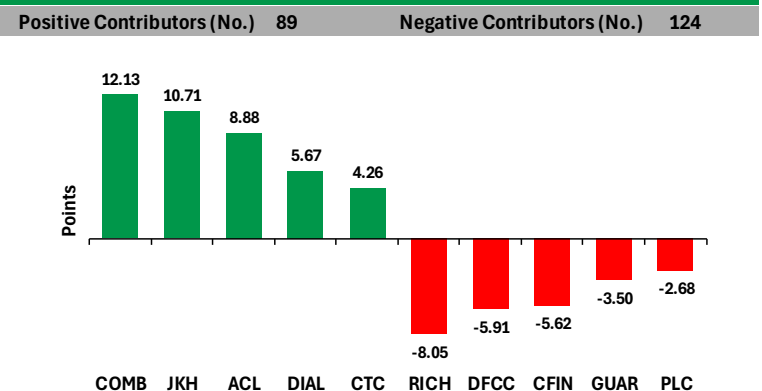
Turnover Breakdown



Top Crossings

Stock	Qty	Price	Turnover(LKR)
JKH	24,110,270	20.40	491,649,508
COMB	815,000	211.00	171,245,000
ALUM	6,535,313	16.80	109,793,258
PLR	1,500,000	49.00	73,500,000
SIRA	2,300,000	31.50	72,550,000

Contributors to ASPI



Contributors to Share Volume

Stock	Price (LKR)	Chg (%)	Volume
JKH	20.50	0.99%	29,972,141
ALUM	17.10	0.59%	7,738,362
UBF	2.09	-3.33%	6,352,431
CITH	6.10	-1.61%	6,201,389
SEMB	0.80	0.00%	5,129,788

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

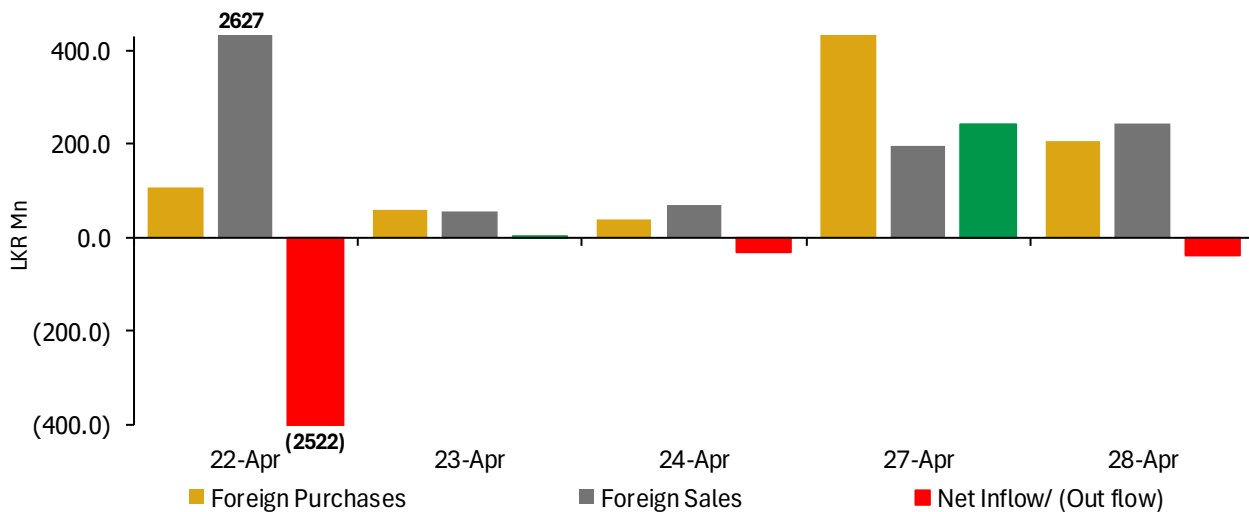
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
SIRA	72.56	JKH	(203.97)
ACL	42.58	SPEN	(6.55)
LMF	20.69	CTC	(3.44)
HAYC	19.30	NDB	(0.48)
HNB	8.92	CFIN	(0.48)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	17,398	42,121	(24,723)

*From January 02 to April 28, 2026

Foreign Activities During Last 5 Days



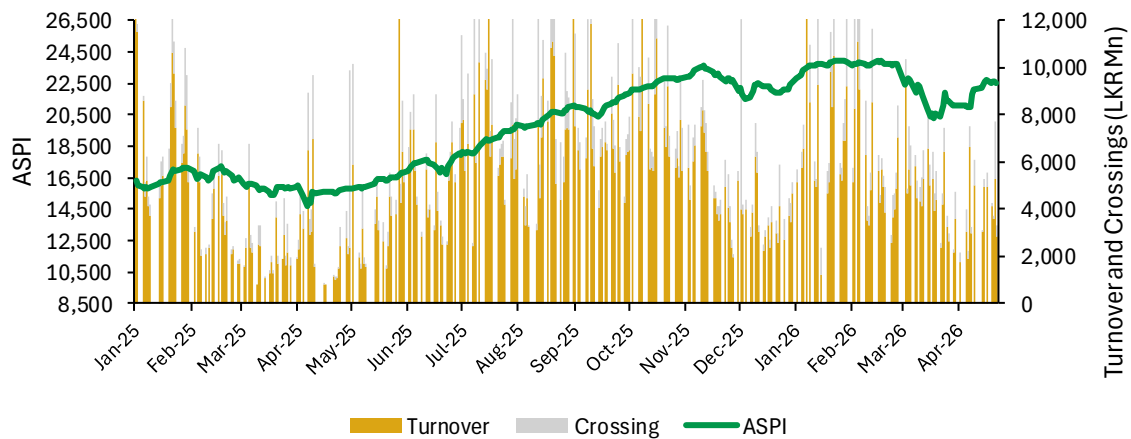
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April*	58,158	9,779	17%

*Upto April 28, 2026

ASPI vs Market Turnover



Source: CSE

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	1,071,979,534.60	34.62%
Banks	463,887,631.10	14.98%
Food Beverage & Tobacco	411,792,111.10	13.30%
Materials	250,029,115.35	8.07%
Diversified Financials	200,057,773.30	6.46%
Real Estate Management & Development	185,840,973.45	6.00%
Insurance	146,347,014.20	4.73%
Retailing	69,105,896.35	2.23%
Consumer Services	65,575,138.05	2.12%
Consumer Durables & Apparel	48,326,075.75	1.56%
Utilities	46,133,238.70	1.49%
Telecommunication Services	38,057,838.30	1.23%
Health Care Equipment & Services	37,546,967.15	1.21%
Software & Services	26,068,469.30	0.84%
Energy	15,885,563.85	0.51%
Commercial & Professional Services	7,701,821.70	0.25%
Transportation	6,647,163.05	0.21%
Household & Personal Products	4,346,544.80	0.14%
Food & Staples Retailing	1,190,111.90	0.04%
Automobiles & Components	92,533.20	0.00%

Source: CSE